



thinking beyond now  
School District of Beloit

# Superintendent Update

May 2022

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# Communications Update



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**Communication**  
Communication is the  
conveying information th  
speech, visuals, signals  
exchange of informati  
communication requ  
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# Budget



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## Short-Term

Can be plans and implemented relatively quickly

- Reductions of Allocations (~\$1 million)
- Cost of Living Adjustments (in conversation with BEA) (~\$1.0 -1.5 million)
  - April Business Committee
- Reviewing Open Positions (~10 FTE)
- Reviewing Staffing Levels (~35 FTE)

## Moderate-Term

Some planning with groups and teams; will take some time to implement

- Review annual costs
- Utilities
- Benefit Options
- Review Contracted Services
- Transportation

## Long-Term

Significant planning with internal and external stakeholder groups; implementation time of at least a year

- Utilization of Facilities
  - Master Facility Plan

## Potential Revenue Generating

- Marketing to families
- Expanding BVS
- Increasing usage of facilities by outside entities
- State Aid (Governor's Aid)
- TID Closure

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# Baird Forecasting Tool

**Sample example: If we keep everything the same in Fund 10,  
the forecast is:**

(i.e., no increases to revenue, salaries, benefits, contracted services, etc.)

- 2021 - 2022 = Budget shortfall (\$10,570,385)
- 2022 - 2023 = Budget shortfall increases to (\$12,055,952)
- 2023 - 2024 = Budget shortfall increases to (\$14,181,662)

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# Baird Forecasting Tool



## Revenue Assumptions:

- \$3,000,000 TID closure in 22-23
- \$3,000,000 Fund 73 closeout in 23-24
- ESSER III \$9,450,000 in 22-23 and 23-24
- Summer school FTE increased to 230 to bring back to pre-COVID
- September FTE membership decreased by 400 in 22-23, 300 in 23-24, 300 in 24-25, then flat
- Increased Lincoln Academy (ICS) membership by 335 in 22-23, 100 in 23-24, 100 in 24-25, then flat
- Overall membership decreased by 19 in 22-23, 200 in 23-24, 200 in 24-25, then flat
- Added \$200 revenue limit per pupil increase starting in 23-24 and going forward
- Increased AGR revenue to actual and kept flat going forward

## Expenditure Assumptions:

- Right-sized salary budget by decreasing \$7,000,000 starting in 22-23
- \$1,250 times number of teachers (440) to get \$550,000 salary increase for all years
- Increased all other salary objects by 2% for all years
- Increased medical and dental insurances by 5% for all years
- Increased custodial contract by 4% going forward
- Increased utilities by 5% going forward
- Increased pupil transportation by 3% going forward
- Increased textbooks (470 object) by \$623,000 to \$800,000
- Decreased OE out by 200 in 22-23, 50 in 23-24 and 50 in 24-25 (going to ICS)
- No reduction to staffing levels included in budget projections

## Debt/Levy/Mill Rate Assumptions:

- Total fund 39 levy of \$5,656,803 to keep total levy up in 22-23
- Nothing left for fund 39 levy starting in 23-24 without new referendum
- Only expensing scheduled debt payments starting in 22-23, no defeasance/pre-payment in model
- Excess fund balance in Fund 39; could be defeased, which would increase shared costs/EQ Aid and decrease levy/mill rate the following year
- Increased property values by 2.5%

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# Staffing



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- Displaced Individuals
  - ✓ Have been forwarded to positions aligned to their licensure (They have the option to opt out)
  - ✓ Allow two weeks for Principals to review and interview candidates
  - 3 individuals left to be placed.
  - Still evaluating all newly vacant positions before posting

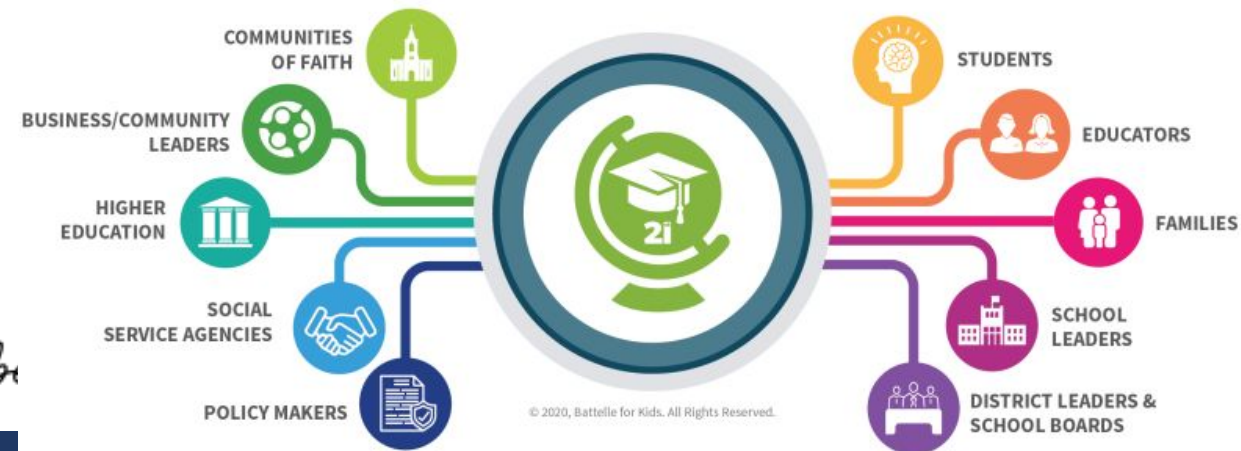
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# Summer School & Strategic Planning



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- Summer School
  - ✓ Dates of Summer School
    - 2 - 3-Week Sessions
      - June 21 - July 29 (Off July 1st & 4th)
- Strategic Planning
  - Strategic Design Team - Beloit Public Library
    - April 25, May 16, June 6, and June 20
  - Strategic Writing - in-between the May and June Design meetings
  - Board Review & Adoption - June 21 & July 5



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